

IN THE COURT OF COMMON PLEAS OF UNION COUNTY, OHIO
PROBATE DIVISION
JUDGE RICK RODGER

GUARDIANSHIP OF _____

Case No. _____

GUARDIAN'S COMPENSATION SCHEDULE

Sup.R. 8.38(J), Civ.R. 73.23, Loc.R. 73.1

Accounting Period: _____ to _____
[Start Date] [End Date]

**INCOME
FEE***

Total Income for this Period: _____

4% of first \$10,000: _____

3% of balance: _____

** Include income from rental real estate if actively managed by others.*

Total Income Fee _____

**REAL ESTATE
MANAGEMENT
FEE****

Gross Real Estate Income for this Period: _____

Total Real Estate Management Fee _____
(10% of Gross Amount)

***Fee allowed only if Guardian actively manages rental real estate. Net income from rental real estate actively managed by others shall be considered ordinary income (enter above). No fee shall be allowed for expenditures pertaining to rental real estate.*

**EXPENDITURES
FEE**

Total Expenditures for this Period: _____

4% of first \$10,000: _____

3% of balance: _____

Total Expenditures Fee _____

(Continued)

Guardian's Compensation Schedule, Continued; Case No. _____

	Total Fair Market Value of Principal for this Period: _____
PRINCIPAL FEE	\$3.00 per thousand of first \$200,000: _____
	\$2.00 per thousand of balance: _____
	Total Principal Fee _____

	Total Amount Distributed: _____
PRINCIPAL DISTRIBUTION FEE***	\$3.00 per thousand of first \$200,000: _____
	\$2.00 per thousand of balance: _____
	Total Principal Distribution Fee _____

***Fee allowed only upon termination of Guardianship, unless otherwise ordered.

Extraordinary Compensation/Expenses: _____ (for this period) ****

Total Fees Allowable: _____ (for this period)

Previously Unpaid Fees: _____ (from prior accounting period(s))

Fees Actually Taken: _____ (this period)

Unpaid Fees Balance: _____ (carry forward to next period)

Signature of Guardian: _____

Date

Signature of Attorney: _____

Date

****By Court order only, upon separate application (Loc.R. 73.1(B)).

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Instructions to complete Guardian's Compensation Schedule

1. Enter information and values.
2. Verify the accuracy of your calculations.
3. Guardians not represented by an attorney: print, sign, and date the schedule, then submit (in person or via regular U.S. Mail) the schedule to the Probate Clerks' Office to be filed.
4. If the Guardian is represented by an attorney, both must sign the schedule. If the Guardian authorizes use of an eSignature, the attorney shall retain proof of the authorization. Attorneys must eFile the schedule.

Note: An Excel spreadsheet that automatically calculates fees can be downloaded from the Union County Probate Court's website.

Questions?

Contact the Union County Probate Court
probatecourt@unioncountyohio.gov

DO NOT FILE THIS INSTRUCTIONS PAGE.

Union County Probate Court
215 W. Fifth St.
Marysville, Ohio 43040